

FDI Patria OBLIGATIUNI – Situatia detaliata a activelor la data de 30/06/2019
I. Valori mobiliare admise sau tranzactionate pe o plata reglementata sau pe un sistem alternativ de tranzactionare din Romania
5. Obligatiuni admise la tranzactionare emise sau garantate de autoritati ale administratiilor publice locale

Emitent	Simbol obligatiune	Cod ISIN	Data ultimei sedinte in care s-a tranzactionat	Nr. obligatiuni detinute	Data achizitiei	Data cupon	Data scadenta cupon	Rata cuponului	Valoare initiala	Crestere zilnica	Dobanda cumulata	Discount/pri ma cumulate(a)	Pret piata	Valoare totala	Pondere in total obligatiuni emisiune	Pondere in activul total al O.P.C.V.M.
								%	lei	lei	lei	lei	lei	lei	%	%
CITY OF BUCHARE	PMB20	ROPMBUDBL020	-	40.00	16-Nov-15	4-May-19	4-May-20	3.58%	10150.00	0.89	56.7323	-121.6738	-	403,402.34	0.072%	1.077%
CITY OF BUCHARE	PMB20	ROPMBUDBL020	-	70.00	7-Jan-16	4-May-19	4-May-20	3.58%	10178.00	0.87	56.7323	-143.2792	-	706,401.71	0.126%	1.885%
CITY OF BUCHARE	PMB20	ROPMBUDBL020	-	100.00	13-May-16	4-May-19	4-May-20	3.58%	10214.00	0.83	56.7322	-168.6061	-	1,010,212.62	0.180%	2.696%
CITY OF BUCHARE	PMB20	ROPMBUDBL020	-	10.00	29-Jun-17	4-May-19	4-May-20	3.58%	10256.00	0.73	56.7320	-180.1846	-	101,325.48	0.018%	0.270%
CITY OF BUCHARE	PMB20	ROPMBUDBL020	-	10.00	29-Jun-17	4-May-19	4-May-20	3.58%	10281.00	0.71	56.7320	-197.7807	-	101,399.51	0.018%	0.271%
CITY OF BUCHARE	PMB22	ROPMBUDBL038	-	100.00	4-May-15	4-May-19	4-May-20	4.43%	10000.00	1.21	70.2022	0.0000	-	1,007,020.22	0.180%	2.688%
CITY OF BUCHARE	PMB22	ROPMBUDBL038	-	20.00	3-Mar-16	4-May-19	4-May-20	4.43%	10300.00	1.08	70.2020	-161.7844	-	204,168.36	0.036%	0.545%
CITY OF BUCHARE	PMB22	ROPMBUDBL038	-	10.00	29-Jun-17	4-May-19	4-May-20	4.43%	10461.00	0.95	70.2020	-190.6508	-	103,405.51	0.018%	0.276%
CITY OF BUCHARE	PMB22	ROPMBUDBL038	-	10.00	29-Jun-17	4-May-19	4-May-20	4.43%	10526.00	0.91	70.2020	-217.5322	-	103,786.70	0.018%	0.277%
CITY OF BUCHARE	PMB25	ROPMBUDBL046	-	100.00	4-May-15	4-May-19	4-May-20	5.10%	10000.00	1.39	80.8197	0.0000	-	1,008,081.97	0.180%	2.691%
CITY OF BUCHARE	PMB25	ROPMBUDBL046	-	10.00	29-Jun-17	4-May-19	4-May-20	5.10%	10794.00	1.12	80.8200	-202.7942	-	106,720.26	0.018%	0.285%
CITY OF BUCHARE	PMB25	ROPMBUDBL046	-	10.00	29-Jun-17	4-May-19	4-May-20	5.10%	10896.00	1.08	80.8200	-228.8459	-	107,479.74	0.018%	0.287%
CITY OF BUCHARE	PMB28	ROPMBUDBL053	-	13.00	23-Apr-18	23-Apr-19	23-Apr-20	5.60%	10000.00	1.53	105.5738	0.0000	-	131,372.46	0.023%	0.351%
MUNICIPIUL TIMISCI	TIM26	ROTIMYDBL037	-	1,000.00	25-Mar-13	15-May-19	15-Aug-19	3.24%	32.96	0.01	0.1743	0.1515	-	33,285.74	0.333%	0.089%
MUNICIPIUL TIMISCI	TIM26C	ROTIMYDBL060	-	1,549.00	3-Dec-15	15-May-19	15-Aug-19	3.24%	25.96	0.01	0.1743	0.2802	-	40,909.83	0.516%	0.109%
ORASUL PREDEAL	PRD26	ROPRDLDBL032	-	4,000.00	19-Jun-14	15-May-19	15-Nov-19	4.50%	22.50	0.01	0.2203	0.2757	-	91,984.10	10.000%	0.246%
Primaria Municipiului	ALB25A	ROALBUDBL040	-	9.00	22-Apr-13	15-Apr-19	15-Oct-19	4.50%	27.63	0.00	0.3047	0.1712	-	252.98	0.001%	0.001%
Primaria Municipiului	ALB25A	ROALBUDBL040	-	822.00	23-Apr-13	15-Apr-19	15-Oct-19	4.50%	26.49	0.00	0.3047	0.2112	-	22,203.47	0.317%	0.059%
Primaria Municipiului	ALB25A	ROALBUDBL040	-	2,000.00	9-Aug-13	15-Apr-19	15-Oct-19	4.50%	22.75	0.00	0.3047	0.3425	-	46,810.61	0.772%	0.125%
Primaria Municipiului	ALB25A	ROALBUDBL040	-	1,300.00	12-Aug-13	15-Apr-19	15-Oct-19	4.50%	22.75	0.00	0.3047	0.3425	-	30,426.90	0.502%	0.081%
Primaria Municipiului	ALB25A	ROALBUDBL040	-	1,000.00	26-Aug-13	15-Apr-19	15-Oct-19	4.50%	22.75	0.00	0.3047	0.3425	-	23,405.31	0.386%	0.062%
Primaria Municipiului	ALB25A	ROALBUDBL040	-	3,950.00	28-Aug-13	15-Apr-19	15-Oct-19	4.50%	22.75	0.00	0.3047	0.3425	-	92,450.97	1.524%	0.247%
Total														5,476,506.79		14.617%

6. Obligatiuni corporative admise la tranzactionare

Emitent	Simbol obligatiuni	Cod ISIN	Data ultimei sedinte in care s-a tranzactionat	Nr. obligatiuni detinute	Data achizitiei	Data cupon	Data scadenta cupon	Rata cuponului	Valoare initiala	Crestere zilnica	Dobanda cumulata	Discount/pri ma cumulate(a)	Pret piata	Valoare totala	Pondere in total obligatiuni emisiune	Pondere in activul total al O.P.C.V.M.
								%	lei	lei	lei	lei	lei	lei	%	%
BITTNET Systems	BNET23	ROGB7AYQ1YD7	-	2,500.00	5-Jul-18	15-May-19	15-Aug-19	9.00%	100.00	0.02	1.1495	0.0000	-	252,873.64	5.319%	0.675%
Impact Bucuresti	IMP22E	ROIMPCDBC030	-	20.00	19-Dec-17	19-Jun-19	19-Dec-19	5.75%	23675.50	3.73	44.7562	0.0000	-	474,405.12	0.798%	1.266%
Total														727,278.76		1.941%

7. Obligatiuni admise la tranzactionare emise sau garantate de autoritati ale administratiilor publice centrale

Serie	Cod ISIN	Data ultimei sedinte in care s-a tranzactionat	Nr. obligatiuni detinute	Data achizitiei	Data cupon	Data scadenta cupon	Rata cuponului	Valoare initiala	Crestere zilnica	Dobanda cumulata	Discount/pri ma cumulat(a)	Pret piata	Valoare totala	Pondere in total obligatiuni emisiune	Pondere in activul total al O.P.C.V.M.
							%	lei	lei	lei	lei	lei	lei	%	%
B2707A	RO1227DBN011	-	150.00	21-Jul-17	26-Jul-18	26-Jul-19	5.80%	1,750,768.79	169.79	81,041.10	-48686.31	-	1,783,123.58	1.230%	4.759%
B2304A	RO1323DBN018	-	150.00	14-Oct-16	26-Apr-19	26-Apr-20	5.85%	1,780,195.70	122.27	15,823.77	-116307.65	-	1,679,711.82	0.136%	4.483%
B2304A	RO1323DBN018	-	100.00	11-Nov-16	26-Apr-19	26-Apr-20	5.85%	1,164,480.59	90.06	10,549.18	-67132.09	-	1,107,897.68	0.090%	2.957%
B2304A	RO1323DBN018	-	100.00	18-Nov-16	26-Apr-19	26-Apr-20	5.85%	1,154,551.22	94.07	10,549.18	-62806.99	-	1,102,293.42	0.090%	2.942%
B2304A	RO1323DBN018	-	100.00	16-Dec-16	26-Apr-19	26-Apr-20	5.85%	1,148,863.54	95.73	10,549.18	-59430.02	-	1,099,982.70	0.090%	2.936%
B2304A	RO1323DBN018	-	250.00	26-Jul-17	26-Apr-19	26-Apr-20	5.85%	2,872,282.50	222.31	26,372.95	-124980.55	-	2,773,674.90	0.226%	7.403%
B2502A	RO1425DBN029	-	300.00	19-Jul-17	24-Feb-19	24-Feb-20	4.75%	1,626,108.00	149.80	24,791.10	-32333.05	-	1,618,566.04	0.204%	4.320%
B2502A	RO1425DBN029	-	300.00	21-Jul-17	24-Feb-19	24-Feb-20	4.75%	1,630,707.65	148.11	24,791.10	-33442.32	-	1,622,056.43	0.204%	4.329%
B2502A	RO1425DBN029	-	200.00	3-Aug-17	24-Feb-19	24-Feb-20	4.75%	1,077,829.06	101.96	16,527.40	-19640.43	-	1,074,716.03	0.136%	2.868%
B2103A	RO1521DBN041	-	60.00	23-Jan-17	22-Mar-19	22-Mar-20	3.25%	308,409.90	21.10	2,690.57	-4921.92	-	306,178.55	0.120%	0.817%
B2103A	RO1521DBN041	-	200.00	23-Jan-17	22-Mar-19	22-Mar-20	3.25%	1,027,318.00	70.82	8,968.58	-15987.96	-	1,020,298.63	0.400%	2.723%
B2103A	RO1521DBN041	-	300.00	17-Mar-17	22-Mar-19	22-Mar-20	3.25%	1,527,842.91	114.21	13,452.87	-15877.67	-	1,525,418.10	0.600%	4.071%
B2212A	RO1522DBN056	-	160.00	28-Sep-16	19-Dec-18	19-Dec-19	3.50%	843,689.60	57.49	14,882.19	-19336.44	-	839,235.35	0.241%	2.240%
B2212A	RO1522DBN056	-	300.00	14-Oct-16	19-Dec-18	19-Dec-19	3.50%	1,569,104.28	113.22	27,904.11	-30311.58	-	1,566,696.81	0.452%	4.181%
B2212A	RO1522DBN056	-	400.00	26-Oct-16	19-Dec-18	19-Dec-19	3.50%	2,095,743.64	149.13	37,205.48	-41709.26	-	2,091,239.86	0.603%	5.581%
B2212A	RO1522DBN056	-	400.00	26-Oct-16	19-Dec-18	19-Dec-19	3.50%	2,095,397.41	149.29	37,205.48	-41558.43	-	2,091,044.46	0.603%	5.581%
B2212A	RO1522DBN056	-	600.00	7-Nov-16	19-Dec-18	19-Dec-19	3.50%	3,123,381.00	232.42	55,808.22	-53374.85	-	3,125,814.37	0.905%	8.343%
B2212A	RO1522DBN056	-	300.00	18-Jan-17	19-Dec-18	19-Dec-19	3.50%	1,527,966.00	130.90	27,904.11	-11569.46	-	1,544,300.65	0.452%	4.122%
B2404A	RO1624DBN027	-	200.00	6-Oct-17	29-Apr-19	29-Apr-20	3.25%	984,513.49	95.26	5,594.26	4089.68	-	994,197.43	0.139%	2.653%
Total													28,966,446.81		77.310%

10. Obligatiuni corporative admise la tranzactionare EUR

Emitent	Simbol obligatiuni	Cod ISIN	Data ultimei sedinte in care s-a tranzactionat	Nr. obligatiuni detinute	Data achizitiei	Data cupon	Data scadenta cupon	Rata cuponului	Valoare initiala	Crestere zilnica	Dobanda cumulata	Discount/pri ma cumulate(a)	Curs valutar BNR EUR/RON	Pret piata	Valoare totala	Pondere in total obligatiuni emisiune	Pondere in activul total al O.P.C.V.M.
								%	Eur	Eur	Eur	Eur	lei	Eur	lei	%	%
Impact Developer & Total	IMP22E	ROIMPCDBC030	-	20.00	19-Dec-17	19-Jun-19	19-Dec-19	5.75%	5000.00	0.79	7.8800	0.0000	4.7351	-	474,405.12	0.798%	1.266%
															474,405.12		1.941%

II. Valori mobiliare admise sau tranzactionate pe o piata reglementata sau pe un sistem alternativ de tranzactionare din alt stat membru**5. Obligatiuni corporative admise la tranzactionare**

Emitent	Simbol obligatiuni	Cod ISIN	Data ultimei sedinte in care s-a tranzactionat	Nr. obligatiuni detinute	Data achizitiei	Data cupon	Data scadenta cupon	Rata cuponului	Valoare initiala	Crestere zilnica	Dobanda cumulata	Discount/pri ma cumulat(a)	Pret Piata	Curs valutar BNR/RON	Valoare totala	Pondere in total obligatiuni emisiune	Pondere in activul total al O.P.C.V.M.
								%	eur	eur	eur	eur	lei	lei	lei	%	%
CABLE COMMUNIC. NE PROPERTY COG	DIGI23	XS1405770576	-	250.00	18-Jun-19	15-Apr-19	15-Oct-19	5.00%	1038.50	0.11	10.56	-0.3168	-	4.7351	1,241,470.77	0.000%	3.313%
	NEPI21	XS1325078308	-	157.00	26-Jun-18	26-Feb-19	26-Feb-20	3.75%	1063.50	0.04	12.84	-24.0728	-	4.7351	782,268.59	0.039%	2.088%
															2,023,739.36		5.401%

IX. Disponibil in conturi curente si numerar**1. Disponibil in conturi curente si numerar in lei**

Denumire banca	Valoare curenta	Pondere in activul total al O.P.C.V.M.
	lei	%
BANCA COMERCIAL	273.03	0.001%
Credit Europe Bank	236.99	0.001%
LIBRA BANK	132.72	0.000%
OTP Bank	246.18	0.001%
PATRIA BANK	772.42	0.002%
PATRIA BANK SA	478.89	0.001%
RAIFFEISEN BANK	460.30	0.001%
VISTA BANK	231.24	0.001%
Total	2,831.77	0.008%

2. Disponibil in conturi curente si numerar denuminate in EUR

Denumire banca	Valoare curenta*	Curs valutar BNR	Valoare actualizata	Pondere in activul total al O.P.C.V.M.
	eur	lei	lei	%
BANCA COMERCIAL	15.22	4.7351	72.07	0.000%
Credit Europe Bank	0.00	4.7351	0.00	0.000%
RAIFFEISEN BANK	223.66	4.7351	1,059.05	0.003%
Total			1,131.12	0.003%

3. Disponibilii în conturi curente și numerar denuminate în USD

Emitent	Valoare curenta	Curs valutar BNR	Valoare actualizata	Pondere în activul total al O.P.C.V.M.
	usd	lei	lei	%
BANCA COMERCIALA	0.00	4.1587	0.00	0.000%
Credit Europe Bank	0.00	4.1587	0.00	0.000%
Total			0.00	0.000%

X. Depozite bancare**1. Depozite bancare denuminate în lei**

Denumire banca	Data constituirii	Data scadentei	Rata dobanzii	Valoare initiala	Crestere zilnica	Dobanda cumulata	Valoare toatala	Pondere în activul total al O.P.C.V.M.
			%	lei	lei	lei	lei	%
PATRIA BANK SA	27-Jun-19	1-Jul-19	1.90%	226,000.00	11.76	47.06	226,047.06	0.603%
Total							226,047.06	0.603%

XII. Instrumente financiare derivate negociate în afara pietelor reglementate**1. Contracte forward**

Contraparte	Cantitate	Tip contract	Data achizitiei	Data scadentei	Pret de exercitare	Curs valutar BNR/RON	Curs forward	Profit / pierdere	Valoare totala	Pondere în activul total al O.P.C.V.M.
					lei	lei	lei	lei	lei	%
RAIFFEISEN BANK	150,000.00	Vanzare	20-Mar-19	20-Sep-19	4.8600	4.7351	4.7719	0.0881	13,215.00	0.035%
RAIFFEISEN BANK	110,000.00	Vanzare	3-Apr-19	3-Jul-19	4.8135	4.7351	4.7362	0.0773	8,503.00	0.023%
RAIFFEISEN BANK	130,000.00	Vanzare	12-Apr-19	11-Oct-19	4.8645	4.7351	4.7818	0.0827	10,751.00	0.029%
RAIFFEISEN BANK	135,000.00	Vanzare	19-Feb-19	21-Aug-19	4.8415	4.7351	4.7578	0.0837	11,299.50	0.030%
Total									43,768.50	0.117%

Evolutia activului net și a VUAN în ultimii 3 ani

	30.06.2017	30.06.2018	30.06.2019
Activ net	85,184,180.43	79,485,122.02	37,405,562.21
VUAN	12.9807	13.2086	13.4271

S.A.I. Patria Asset Management SA

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