

FDI Patria OBLIGATIUNI – Situatia detaliata a activelor la data de 31/12/2018
I. Valori mobiliare admise sau tranzactionate pe o plata reglementata sau pe un sistem alternativ de tranzactionare din Romania
5. Obligatiuni admise la tranzactionare emise sau garantate de autoritati ale administratiei publice locale

Emitent	Simbol obligatiune	Cod ISIN	Data ultimei sedinte in care s-a tranzactionat	Nr. obligatiuni detinute	Data achizitiei	Data cupon	Data scadenta cupon	Rata cuponului	Valoare initiala	Crestere zilnica	Dobanda cumulata	Discount/prima cumulate(a)	Pret piata	Valoare totala	Pondere in total obligatiuni emisiune	Pondere in activul total al O.P.C.V.M.
								%	lei	lei	lei	lei	lei	%	%	
CITY OF BUCHAREST	PMB20	ROPMBUDBL020		40.00	16-Nov-15	4-May-18	4-May-19	3.58%	10150.00	0.89	237.3590	-105.0276		411,293.25	0.072%	0.630%
CITY OF BUCHAREST	PMB20	ROPMBUDBL020		70.00	7-Jan-16	4-May-18	4-May-19	3.58%	10178.00	0.87	237.3589	-122.8752		720,473.85	0.126%	1.103%
CITY OF BUCHAREST	PMB20	ROPMBUDBL020		100.00	13-May-16	4-May-18	4-May-19	3.58%	10214.00	0.83	237.3589	-141.9298		1,030,942.92	0.180%	1.579%
CITY OF BUCHAREST	PMB20	ROPMBUDBL020		10.00	29-Jun-17	4-May-18	4-May-19	3.58%	10256.00	0.73	237.3590	-135.6308		103,577.28	0.018%	0.159%
CITY OF BUCHAREST	PMB20	ROPMBUDBL020		10.00	29-Jun-17	4-May-18	4-May-19	3.58%	10281.00	0.71	237.3590	-148.8759		103,694.83	0.018%	0.159%
CITY OF BUCHAREST	PMB22	ROPMBUDBL038		200.00	4-May-15	4-May-18	4-May-19	4.43%	10000.00	1.21	293.7151	0.0000		2,058,743.01	0.360%	3.153%
CITY OF BUCHAREST	PMB22	ROPMBUDBL038		20.00	3-Mar-16	4-May-18	4-May-19	4.43%	10300.00	1.08	293.7150	-137.6832		209,120.64	0.036%	0.320%
CITY OF BUCHAREST	PMB22	ROPMBUDBL038		10.00	29-Jun-17	4-May-18	4-May-19	4.43%	10461.00	0.95	293.7150	-143.5090		106,112.06	0.018%	0.163%
CITY OF BUCHAREST	PMB22	ROPMBUDBL038		10.00	29-Jun-17	4-May-18	4-May-19	4.43%	10526.00	0.92	293.7150	-163.7435		106,559.71	0.018%	0.163%
CITY OF BUCHAREST	PMB25	ROPMBUDBL046		100.00	4-May-15	4-May-18	4-May-19	5.10%	10000.00	1.40	338.1370	0.0000		1,033,813.70	0.180%	1.583%
CITY OF BUCHAREST	PMB25	ROPMBUDBL046		10.00	29-Jun-17	4-May-18	4-May-19	5.10%	10794.00	1.12	338.1370	-152.6498		109,794.88	0.018%	0.168%
CITY OF BUCHAREST	PMB25	ROPMBUDBL046		10.00	29-Jun-17	4-May-18	4-May-19	5.10%	10896.00	1.08	338.1370	-172.2597		110,618.78	0.018%	0.169%
CITY OF BUCHAREST	PMB28	ROPMBUDBL053		13.00	23-Apr-18	23-Apr-18	23-Apr-19	5.60%	10000.00	1.53	388.1646	0.0000		135,046.14	0.023%	0.207%
MUNICIPIUL TIMISOARA	TIM26	ROTIMYDBL037		1,000.00	25-Mar-13	15-Nov-18	15-Feb-19	3.17%	35.20	0.01	0.1821	0.1511		35,533.16	0.333%	0.054%
MUNICIPIUL TIMISOARA	TIM26C	ROTIMYDBL060		1,549.00	3-Dec-15	15-Nov-18	15-Feb-19	3.17%	27.72	0.01	0.1821	0.2795		43,653.24	0.516%	0.067%
ORASUL PREDEAL	PRD26	ROPRLDDBL032		4,000.00	19-Jun-14	15-Nov-18	15-May-19	4.50%	24.00	0.01	0.2350	0.2747		98,038.61	10.000%	0.150%
Primaria Municipiului	ALB25A	ROALBUDBL040		9,081.00	28-Aug-13	15-Oct-18	15-Apr-19	4.50%	25.01	0.01	0.3432	0.3347		233,287.25	11.351%	0.357%
Total														6,650,303.31		10.185%

6. Obligatiuni corporative admise la tranzactionare

Emitent	Simbol obligatiuni	Cod ISIN	Data ultimei sedinte in care s-a tranzactionat	Nr. obligatiuni detinute	Data achizitiei	Data cupon	Data scadenta cupon	Rata cuponului	Valoare initiala	Crestere zilnica	Dobanda cumulata	Discount/prima cumulate(a)	Pret piata	Valoare totala	Pondere in total obligatiuni emisiune	Pondere in activul total al O.P.C.V.M.
								%	lei	lei	lei	lei	lei	%	%	
BITTNET Systems	BNET23	ROGB7AYQ1YD7		2,500.00	5-Jul-18	10-Nov-18	10-Feb-19	9.00%	100.00	0.02	1.2822	0.0000		253,205.48	5.319%	0.388%
GARANTI BANK	GBR19	ROGABRDBC011		40.00	3-Jun-14	15-May-18	15-May-19	5.47%	10000.00	1.50	346.1835	0.0000		413,847.34	0.133%	0.634%
Impact Bucuresti	IMP22E	ROIMPDBC030		20.00	19-Dec-17	19-Dec-18	19-Jun-19	5.75%	23319.50	3.67	47.7560	0.0000		467,345.12	0.798%	0.716%
RAIFFEISEN BANK	RBRO19	RORFZBDBC036		50.00	14-May-14	15-May-18	15-May-19	5.35%	10000.00	1.47	338.5890	0.0000		516,929.45	0.100%	0.792%
Total														1,651,327.39		2.529%

7. Obligatiuni admise la tranzactionare emise sau garantate de autoritati ale administratiei publice centrale

Serie	Cod ISIN	Data ultimei sedinte in care s-a tranzactionat	Nr. obligatiuni detinute	Data achizitiei	Data cupon	Data scadenta cupon	Rata cuponului	Valoare initiala	Crestere zilnica	Dobanda cumulata	Discount/pri ma cumulata(a)	Pret piata	Valoare totala	Pondere in total obligatiuni emisiune	Pondere in activul total al O.P.C.V.M.
							%	lei	lei	lei	lei	lei	lei	lei	%
B2707A	RO1227DBN011		150.00	21-Jul-17	26-Jul-18	26-Jul-19	5.80%	1,750,768.79	169.79	37,898.63	-36274.73		1,752,392.69	1.230%	2.684%
B2304A	RO1323DBN018		150.00	14-Oct-16	26-Apr-18	26-Apr-19	5.85%	1,780,195.70	122.93	60,102.74	-95043.32		1,745,255.12	0.136%	2.673%
B2304A	RO1323DBN018		100.00	11-Nov-16	26-Apr-18	26-Apr-19	5.85%	1,164,480.59	90.49	40,068.49	-54501.21		1,150,047.88	0.090%	1.761%
B2304A	RO1323DBN018		100.00	18-Nov-16	26-Apr-18	26-Apr-19	5.85%	1,154,551.22	94.50	40,068.49	-50903.25		1,143,716.46	0.090%	1.752%
B2304A	RO1323DBN018		100.00	16-Dec-16	26-Apr-18	26-Apr-19	5.85%	1,148,863.54	96.16	40,068.49	-47826.10		1,141,105.93	0.090%	1.748%
B2304A	RO1323DBN018		250.00	26-Jul-17	26-Apr-18	26-Apr-19	5.85%	2,872,282.50	223.40	100,171.23	-92893.35		2,879,560.39	0.226%	4.410%
B2502A	RO1425DBN029		300.00	19-Jul-17	24-Feb-18	24-Feb-19	4.75%	1,626,108.00	149.80	60,708.90	-24113.56		1,662,703.34	0.204%	2.546%
B2502A	RO1425DBN029		300.00	21-Jul-17	24-Feb-18	24-Feb-19	4.75%	1,630,707.65	148.11	60,708.90	-24916.88		1,666,499.68	0.204%	2.552%
B2502A	RO1425DBN029		200.00	3-Aug-17	24-Feb-18	24-Feb-19	4.75%	1,077,829.06	101.96	40,472.60	-14540.11		1,103,761.55	0.136%	1.690%
B2103A	RO1521DBN041		260.00	30-Sep-16	22-Mar-18	22-Mar-19	3.25%	1,363,326.43	76.99	32,989.73	-31895.75		1,364,420.41	0.520%	2.090%
B2103A	RO1521DBN041		400.00	5-Oct-16	22-Mar-18	22-Mar-19	3.25%	2,095,054.64	119.73	50,753.42	-47731.55		2,098,076.51	0.800%	3.213%
B2103A	RO1521DBN041		400.00	6-Oct-16	22-Mar-18	22-Mar-19	3.25%	2,091,963.39	121.59	50,753.42	-46151.16		2,096,565.65	0.800%	3.211%
B2103A	RO1521DBN041		400.00	11-Jan-17	22-Mar-18	22-Mar-19	3.25%	2,068,120.95	133.59	50,753.42	-32035.98		2,086,838.40	0.800%	3.196%
B2103A	RO1521DBN041		300.00	23-Jan-17	22-Mar-18	22-Mar-19	3.25%	1,542,049.50	105.88	38,065.07	-19599.11		1,560,515.46	0.600%	2.390%
B2103A	RO1521DBN041		200.00	23-Jan-17	22-Mar-18	22-Mar-19	3.25%	1,027,318.00	71.06	25,376.71	-12732.82		1,039,961.90	0.400%	1.593%
B2103A	RO1521DBN041		300.00	17-Mar-17	22-Mar-18	22-Mar-19	3.25%	1,527,842.91	114.57	38,065.07	-12440.04		1,553,467.93	0.600%	2.379%
B2212A	RO1522DBN056		300.00	28-Sep-16	19-Dec-18	19-Dec-19	3.50%	1,581,918.00	107.80	1,869.86	-29732.66		1,554,055.19	0.452%	2.380%
B2212A	RO1522DBN056		300.00	14-Oct-16	19-Dec-18	19-Dec-19	3.50%	1,569,104.28	113.22	1,869.86	-24769.77		1,546,204.38	0.452%	2.368%
B2212A	RO1522DBN056		400.00	26-Oct-16	19-Dec-18	19-Dec-19	3.50%	2,095,743.64	149.13	2,493.15	-33990.06		2,064,246.73	0.603%	3.161%
B2212A	RO1522DBN056		400.00	26-Oct-16	19-Dec-18	19-Dec-19	3.50%	2,095,397.41	149.29	2,493.15	-33867.14		2,064,023.42	0.603%	3.161%
B2212A	RO1522DBN056		600.00	7-Nov-16	19-Dec-18	19-Dec-19	3.50%	3,123,381.00	232.42	3,739.73	-43373.97		3,083,746.75	0.905%	4.723%
B2212A	RO1522DBN056		300.00	18-Jan-17	19-Dec-18	19-Dec-19	3.50%	1,527,966.00	130.90	1,869.86	-9227.10		1,520,608.77	0.452%	2.329%
B1902A	RO1619DBN035		199.00	12-Dec-18	25-Feb-18	25-Feb-19	1.35%	992,031.92	76.37	11,408.42	791.49		1,004,231.83	0.000%	1.538%
B2002A	RO1620DBN017		160.00	23-Aug-17	26-Feb-18	26-Feb-19	2.25%	809,119.11	39.38	15,238.36	-4932.47		819,424.99	0.129%	1.255%
B2002A	RO1620DBN017		300.00	9-Jan-18	26-Feb-18	26-Feb-19	2.25%	1,477,951.46	120.81	28,571.92	10117.39		1,516,640.76	0.242%	2.323%
B2404A	RO1624DBN027		200.00	6-Oct-17	29-Apr-18	29-Apr-19	3.25%	984,513.49	95.50	21,993.15	2920.28		1,009,426.92	0.139%	1.546%
Total													42,227,499.04		64.673%

II. Valori mobiliare admise sau tranzactionate pe o plata reglementata sau pe un sistem alternativ de tranzactionare din alt stat membru
4. Obligatiuni admise la tranzactionare emise sau garantate de autoritati ale administratiei publice centrale

Emitent	Cod ISIN	Data ultimei sedinte in care s-a tranzactionat	Nr. obligatiuni detinute	Data achizitiei	Data cupon	Data scadentei cupon	Rata cuponului	Valoare initiala	Crestere zilnica	Dobanda cumulata	Discount/pri ma cumulata(a)	Pret piata	Curs valutar BNR/RON	Valoare totala	Pondere in total obligatiuni ale unui emitent	Pondere in activul total al OPCVM
							%	eur	eur	eur	eur	lei	lei	lei	%	%
MINISTERUL FINAN	XS1420357318		500.00	5-Oct-16	26-May-18	26-May-19	2.88%	1073.88	0.06	17.33	-14.2164	-	4.6639	2,511,492.38	0.050%	3.846%
REPUBLIC OF CRO	XS1117298916		300.00	6-Jun-18	11-Mar-18	11-Mar-19	3.00%	1063.50	0.06	24.33	-5.3731	-	4.6639	1,514,539.54	0.000%	2.320%
Total														4,026,031.92		6.166%

5. Obligatiuni corporative admise la tranzactionare

Emitent	Simbol obligatiuni	Cod ISIN	Data ultimei sedinte in care s-a tranzactionat	Nr. obligatiuni detinute	Data achizitiei	Data cupon	Data scadenta cupon	Rata cuponului	Valoare initiala	Crestere Zilnica	Dobanda Cumulata	Discount/prima cumulat(a)	Pret Piata	Curs valutar BNR/RON	Valoare totala	Pondere in total obligatiuni emisiune	Pondere in activul total al O.P.C.V.M.
								%	eur	eur	eur	lei	lei	lei	%	%	
CABLE COMMUNIC	DIGI23	XS1405770576		100.00	26-Oct-16	15-Oct-18	15-Apr-19	5.00%	1000.00	0.14	10.56	0.0000	-	4.6639	471,313.03	0.000%	0.722%
CABLE COMMUNIC	DIGI23	XS1405770576		200.00	3-Aug-17	15-Oct-18	15-Apr-19	5.00%	1062.50	0.11	10.56	-14.2447	-	4.6639	987,637.58	0.000%	1.513%
NE PROPERTY CO	NEPI21	XS1325078308		157.00	26-Jun-18	26-Feb-18	26-Feb-19	3.75%	1063.50	0.04	31.75	-12.2966	-	4.6639	792,970.97	0.039%	1.214%
RAIFFEISEN BANK	RBI	AT000B013784		2.00	3-May-16	3-May-18	3-May-19	2.55%	500000.00	34.93	8488.36	0.0000	-	1.0000	1,016,976.71	0.667%	1.558%
TURKIYE VAKIFLAR	TVB19	XS1077629225		200.00	5-Mar-15	17-Jun-18	17-Jun-19	3.50%	1019.00	0.08	18.99	-16.9725	-	4.6639	952,381.25	0.000%	1.459%
Total															4,221,279.54		6.465%

IX. Disponibil in conturi curente si numerar

1. Disponibil in conturi curente si numerar in lei

Denumire banca	Valoare curenta	Pondere in activul total al O.P.C.V.M.
	lei	%
BANCA COMERCIA	29,799.75	0.046%
BANCA COMERCIA	0.00	0.000%
Credit Europe Bank	623.91	0.001%
LIBRA BANK	65.72	0.000%
OTP Bank	13.91	0.000%
PATRIA BANK	134,549.44	0.206%
PATRIA BANK SA	2,302.09	0.004%
RAIFFEISEN BANK	2,385.80	0.004%
Total	169,740.62	0.260%

2. Disponibil in conturi curente si numerar denuminate in EUR

Denumire banca	Valoare curenta*	Curs valutar BNR	Valoare actualizata	Pondere in activul total al O.P.C.V.M.
	eur	lei	lei	%
BANCA COMERCIA	60,375.17	4.6639	281,583.76	0.431%
Credit Europe Bank	0.00	4.6639	0.00	0.000%
RAIFFEISEN BANK	215,021.60	4.6639	1,002,839.24	1.536%
Total			1,284,423.00	1.967%

3. Disponibil in conturi curente si numerar denuminate in USD

Emitent	Valoare curenta	Curs valutar BNR	Valoare actualizata	Pondere in activul total al O.P.C.V.M.
	usd	lei	lei	%
BANCA COMERCIA	0.00	4.0736	0.00	0.000%
Credit Europe Bank	0.00	4.0736	0.00	0.000%
RAIFFEISEN BANK	13.76	4.0736	56.05	0.000%
Total			56.05	0.000%

X. Depozite bancare**1. Depozite bancare denumite in lei**

Denumire banca	Data constituirii	Data scadentei	Rata dobanzii	Valoare initiala	Crestere zilnica	Dobanda cumulata	Valoare toatala	Pondere in activul total al O.P.C.V.M.
			%	lei	lei	lei	lei	%
Credit Europe Bank	19-Feb-18	19-Feb-19	0.90%	194,918.75	4.81	1,518.76	196,437.51	0.301%
Credit Europe Bank	26-Feb-18	26-Feb-19	0.90%	179,700.00	4.43	1,369.17	181,069.17	0.277%
Credit Europe Bank	16-Mar-18	15-Mar-19	0.90%	107,483.00	2.65	771.23	108,254.23	0.166%
Credit Europe Bank	26-Mar-18	26-Mar-19	0.90%	101,490.00	2.50	703.20	102,193.20	0.157%
Credit Europe Bank	4-Apr-18	3-Apr-19	0.90%	65,697.50	1.62	440.62	66,138.12	0.101%
Credit Europe Bank	13-Apr-18	12-Apr-19	0.90%	250,372.50	6.17	1,623.65	251,996.15	0.386%
OTP Bank	3-Dec-18	3-Jan-19	2.60%	136,700.00	9.74	282.39	136,982.39	0.210%
OTP Bank	6-Dec-18	7-Jan-19	2.60%	101,000.00	7.19	187.06	101,187.06	0.155%
OTP Bank	10-Dec-18	10-Jan-19	2.60%	300,150.00	21.38	470.37	300,620.37	0.460%
OTP Bank	11-Dec-18	25-Jan-19	2.65%	250,000.00	18.15	381.16	250,381.16	0.383%
OTP Bank	11-Dec-18	11-Jan-19	2.60%	250,000.00	17.81	373.97	250,373.97	0.383%
OTP Bank	11-Dec-18	11-Jan-19	2.60%	250,000.00	17.81	373.97	250,373.97	0.383%
OTP Bank	17-Dec-18	17-Jan-19	2.60%	300,300.00	21.39	320.87	300,620.87	0.460%
OTP Bank	27-Dec-18	28-Jan-19	2.50%	250,200.00	17.14	85.68	250,285.68	0.383%
PATRIA BANK SA	19-Dec-18	21-Jan-19	2.50%	1,300,000.00	89.04	1,157.53	1,301,157.53	1.993%
PATRIA BANK SA	27-Dec-18	3-Jan-19	1.70%	500,000.00	23.29	116.44	500,116.44	0.766%
PATRIA BANK SA	31-Dec-18	31-Jan-19	2.35%	385,000.00	24.79	24.79	385,024.79	0.590%
Total							4,933,212.61	7.555%

XII. Instrumente financiare derivate negociate in afara pietelor reglementate**1. Contracte forward**

Contraparte	Cantitate	Tip contract	Data achizitiei	Data scadentei	Pret de exercitare	Curs valutar BNR/RON	Curs forward	Profit / pierdere	Valoare totala	Pondere in activul total al O.P.C.V.M.
					lei	lei	lei	lei	lei	%
Credit Europe Bank	110,000.00	Vanzare	4-Apr-18	3-Apr-19	4.7780	4.6639	4.7024	0.0756	8,316.00	0.013%
Credit Europe Bank	420,000.00	Vanzare	13-Apr-18	12-Apr-19	4.7690	4.6639	4.7062	0.0628	26,376.00	0.040%
Credit Europe Bank	180,000.00	Vanzare	16-Mar-18	15-Mar-19	4.7770	4.6639	4.6942	0.0828	14,904.00	0.023%
Credit Europe Bank	170,000.00	Vanzare	26-Mar-18	26-Mar-19	4.7760	4.6639	4.6989	0.0771	13,107.00	0.020%
Credit Europe Bank	325,000.00	Vanzare	19-Feb-18	19-Feb-19	4.7980	4.6639	4.6841	0.1139	37,017.50	0.057%
Credit Europe Bank	300,000.00	Vanzare	23-Feb-18	26-Feb-19	4.7920	1.0000	4.6870	0.1050	31,500.00	0.048%
RAIFFEISEN BANK	150,000.00	Vanzare	18-Dec-18	20-Mar-19	4.6825	4.6639	4.6957	-0.0132	-1,980.00	-0.003%
RAIFFEISEN BANK	215,000.00	Vanzare	19-Dec-18	21-Mar-19	4.7000	4.6639	4.6963	0.0037	795.50	0.001%
Total									130,036.00	0.199%

Evolutia activului net si a VUAN in ultimii 3 ani

	31.12.2016	31.12.2017	31.12.2018
Activ net	85,691,251.43	84,439,498.14	65,227,266.62
VUAN	12.8180	13.1085	13.3192

S.A.I. Patria Asset Management SA

Director General
Razvan Florin PASOL